



humphrey&co

chartered accountants | business & tax advisers

**Looking after
individuals & businesses**

Tax & business advice



helping you
during your lifetime...
& beyond!

Humphrey & Co have been established as a firm of chartered accountants for more than 80 years

Our depth of experience and expertise, and our pragmatic and common sense approach means that you can feel secure in the knowledge that whether as an individual or as a business you will be looked after with your specific needs at heart.



helping **individuals** throughout their lives

Tax liabilities: how much and when to pay

With the increasing complexity of the tax regime it is essential that your Tax Return is completed correctly.

An efficient service is given to ensure clients have maximum time to budget and meet future tax bills.

tackling financial decisions

**We are here to assist you
throughout your life with
your financial affairs**

Examples of areas we advise upon are:-

- Income and tax planning
- Income protection
- Protecting your wealth
- Retirement planning
- Insurance protection
- Education
- Special situations (death/marriage/ divorce)
- Debt management

protecting your wealth

Using the personal knowledge of the partner looking after you we can advise you on:-

- The balance of investments, including property and pension pool for your stage of life.
- Using **the expertise of our trust & estates team** we can help you plan the distribution of your assets before and on your death to minimise the tax liabilities arising as well as handle the practical aspects.



helping those **in business**

The basics of reporting and forecasting (how much & when)

Businesses face increased complexity, tighter timetables, and less tolerance of errors in regulatory and tax reporting.

We can assist you in:

- Providing accounting, tax and other support services, such as payroll, and company secretarial administration.
- Carrying out compliance work, such as auditing, tax and dealing with other regulatory authorities.
- Setting up good reporting and computer systems.

the continual challenges of a **business**

Running a business continually presents different challenges

Below are some examples of the work we advise on:-

- Starting a business or purchasing an existing one
- Expanding the business
- Responding to economic/industry/regulatory changes
- Selling or passing it on



depth of experience & **expertise**

We have a well established reputation in many fields, which is reflected in the range and size of clients we act for:-

- Businesses of all types and sizes
- Medical and dental practices
- Legal practices
- Subsidiaries of non UK companies
- Individuals including employed and retired
- Non-domiciled individuals resident in the UK
- Web based retail operations
- Green and eco friendly businesses
- Charities
- Insurance businesses (We are a Lloyd's recognised accountant)
- Assisting the legal profession with estates and trusts

becoming a client...

Your location will not be a problem

Whilst we are based in Eastbourne and in Brighton and Hove our partners and staff travel widely to meet clients at their home or place of business. A large number of our clients are based in the London area and further afield both inside and outside the UK.

Costs

The first meeting is free and without obligation and we will discuss the likely fees involved in acting for you.



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For a free initial consultation please contact us:

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We look forward to working with you