humphrey&co chartered accountants | business & tax advisers

more than just accountants







than just accountants

For almost a century Humphrey & Co has been dedicated to successfully supporting clients by providing expert advice whilst taking care of their financial needs.

As the firm evolves we aim to ensure that you continue to receive a personalised service whilst benefiting from our expertise in many specialist areas.

Our greatest asset is our highly experienced team. Investing in the continued professional development of our staff is integral to the future of the firm and the comprehensive service we provide.

Humphrey & Co will help you to protect you and your family's financial future.
We will provide you with practical advice, complete essential tasks such as tax returns and discuss all your financial options throughout your life.



Individuals

Expatriate Tax

We have a wealth of experience in advising individuals entering and leaving the UK on the management of their UK tax affairs. We can also provide UK tax and NIC consultancy services for businesses sending employees overseas or recruiting employees from foreign jurisdictions.

Inheritance Tax

Humphrey & Co offers comprehensive estate planning services staffed by our team of members of the Society of Trust and Estate Practitioners and the Chartered Institute of Taxation.



Personal Tax

Humphrey & Co provide personal tax planning and compliance services to a broad range of clients, from sole traders, partners, employees, directors and high net-worth individuals to non-UK taxpayers and individuals domiciled outside the UK.

Our aim is to provide you with the support, advice and assistance you need. Not only to fulfil your obligations to file Tax Returns but to also minimise your tax liabilities.

Registered with the Chartered Institute of Taxation as a firm of Chartered Tax Advisers.





Retirement Strategies

Maintaining a similar standard of living to that presently enjoyed whilst working is an important factor when planning your retirement. Careful consideration should be taken when deciding on the sale of your business or leaving employment, financing your retirement and considering long-term care provision, as well as providing for your loved ones. We can help advise and guide you through these areas and, where necessary, provide assistance from our Trust & Estate Support Services team.

Tax Investigation Service

HMRC are able to ask questions about your Tax
Return at any time. Any form of enquiry can be a
costly process to support you with and we
recommend to all our clients that they consider
subscribing to our Tax Investigation Service.
By investing a small amount into the service our
comprehensive cover will provide you with
reassurance that you will receive complete
support if HMRC selects you. All at no extra charge!

Trust & Estate Support Services

The Trust & Estate Support Services (TESS) team are here to provide support and guidance both to private individuals and professional people. See Specialist Sectors for more details.



Accounting

All business owners need to keep accurate accounting records in order to meet their statutory obligations. Furthermore, with the introduction of Making Tax Digital (MTD), HMRC will require all businesses with a turnover above the annual VAT registration threshold to use online accounting software to record their business income and expenditure with effect from April 2019. We can help you to digitise your accounting records so that you comply with the MTD requirements.

Auditing

We aim to make the process of an annual audit positive for your business, by recommending areas for growth and detecting potential risks, therefore improving the performance of your business. Audits are undertaken by Humphrey & Co Audit Services Limited.

humphrey&co

Audit Services Limited

Corporate Transactions

With extensive experience in advising both small businesses and large corporations, we can help your company in areas such as tax-efficient extraction of company funds, share reconstructions, group reorganisations, mergers/demergers, management buyouts, due diligence reporting and corporation tax incentives.

Payroll

Payroll can be a minefield with constant changes to employment legislation, HMRC demands and pensions. We have a qualified and experienced payroll team to save you time. We are also able to offer a low-cost and simple auto enrolment solution which is fully integrated with our payroll software, so that we can provide a complete payroll and pensions service.





Start-Ups & Small Businesses

We pride ourselves on our work with start-ups and small businesses, offering a friendly and approachable service. You can expect proactive advice on compliance and innovative solutions to operating a business.

Tax Investigation Service

Any individual or organisation is at risk of an investigation by HMRC. Tax investigations can be costly and our expert support during this process is not covered by your usual accountancy fees. Investing a small amount into our Tax Investigation Service means that you will receive complete support if HMRC targets you. We will manage your case from start to finish, reducing stress and providing peace of mind. All at no extra charge!

VAT

VAT can be a complex tax regime and professional advice is required to avoid the many pitfalls and to ensure that the rules are correctly applied to prevent costly mistakes. Our highly qualified experts can provide a bespoke VAT advisory service to help you.

Xero

Run your business and access your accounts from work, home or on the go. Xero is online accounting software which integrates with banks and other online systems. We can provide support and training, empowering clients to properly understand their business finances.





Specialist Sectors

Barristers & The Legal Sector

Our Legal Sector team has a wealth of experience in providing specialist tax, accounting and business advisory services to a wide variety of law firms and individual barristers. We monitor the ever changing legal landscape enabling us to give proactive advice to our legal sector clients.

Care Sector

We have a specialist Care Sector team that is dedicated to looking after retirement, residential and nursing care homes across the country. Our long-standing connections with other industry specialists within the Care Sector allow us to assist clients with every aspect of buying, running and eventually selling their business.

Charities

We understand the pressures charities and their trustees face. We work with our clients to help you through the array of legislation and guidance set out by the Charity Commission.

Dentists

The dental sector is an area in which we have over 20 years of experience. Our team acts for practices, associates, specialists, hygienists and therapists. The dental team are respected authors for the dental media and presenters of seminars for dentists. We are members of The National Association of Specialist Dental Accountants and Lawyers (NASDAL) and the Association of Specialist Providers to Dentists (ASPD).





Doctors & Consultants

Our specialist medical team is dedicated to providing support to hospital doctors, GPs and Consultants with NHS and private practice incomes. Our links to other medical specialists such as solicitors, IFAs and the healthcare teams within the largest banks help us to assist our medical clients with the majority of their needs in the best possible way.



Lloyd's Insurance Markets & IFAs

We are one of the few firms that are a recognised Lloyd's accountant. Our services for the Lloyd's market include audits and valuations of corporate members, tax and cash flow planning for Lloyd's Names, Namecos, SLPs and LLPs.

Property Management Services

Our in-depth knowledge of the relevant accounting, compliance and tax issues enables us to provide a comprehensive service to managing agents and landlords.

US Federal Tax

Humphrey & Co are able to provide a US Federal Tax Return compliance service for US citizens or Green Card holders living in the UK who have US filing obligations.





Trust & Estate Support Services

Probate & Estate Administration

The TESS team have the necessary skills and experience in dealing with the administration of estates ('probate work'), acting either as the executors or on behalf of lay executors (in common with solicitors who also deal with estates). We are also authorised as a licensed probate firm by the Institute of Chartered Accountants in England & Wales (ICAEW).

Trust Administration

Individuals, lawyers and other professionals use our TESS team for advice and assistance in connection with the administration, taxation and accounting for trusts.

Wills & Lasting Powers of Attorney

Our TESS team can provide advice and attend to the preparation of Wills and Lasting Powers of Attorney.



Becoming a Client...

Your location will not be a problem. Whilst we are based in Eastbourne and in Brighton & Hove our partners and staff travel widely to meet clients at their home or place of business.

The first meeting is free and without obligation and we will discuss the likely fees involved in acting for you.

"Humphrey & Co have been our accountants since 2007 and we have always been delighted with the service they have provided. They are responsive, flexible, helpful and have proven able to meet all our needs, from accounting, to payroll and pensions, American taxation, working in Europe and advice on upcoming legislation. They are also very generous in their recommendations of other sources of help. Highly recommended!"

Martin Saville

Director | mayvin.co.uk



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Humphrey & Co are regulated for a range of investment business activities; and licensed to carry out the reserved legal activity of non-contentious probate in England & Wales by the Institute of Chartered Accountants in England & Wales. Humphrey & Co Audit Services Limited are registered to carry on audit work in the UK and Ireland by the Institute of Chartered Accountants in England & Wales.



